

RELEASE TO AUSTRALIAN SECURITIES EXCHANGE MONDAY, 14 OCTOBER 2019

INVESTMENT PORTFOLIO AT 30 SEPTEMBER 2019

CORRECTION

IMF Bentham Limited (**IMF**) refers to its earlier announcement of today and notes a typographical error in the "Highlights" section of the Investment Portfolio Report at 30 September 2019. The 14 conditionally funded and IC approved investments have an aggregate EPV of \$1.41 billion not \$14.1 billion as stated.

Jeremy Sambrook Company Secretary

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